**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN060”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 April 2015**.**

**INSTRUMENT TYPE: INDEXED REDEMPTION AMOUNT NOTES**

**Bond Code** ASN060

**Nominal Issued** R 17,568,000.00

**Issue Price** 100 %

**Coupon** 16.35**%,** dependent on the occurrence of an autocall event

**Coupon Rate Indicator** Fixed rate for each autocall maturity date as per the pricing supplement.

**Trade Type** Price

**Final Maturity Date** 2 May 2018

**Books Close** 23 April 2018

**Interest Payment Date(s)** 2 May 2018

**Last Day to Register** By 17:00 on22 April 2018

**Issue Date** 30 April 2015

**Date Convention** Modified Following

**Interest Commencement Date** 30 April 2015

**First Interest Payment Date** 2 May 2018

**ISIN No.** ZAG000125931

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN060%20Pricing%20Supplement%2020150430.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN060%20Pricing%20Supplement%2020150430.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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